



CORPORATE LAW / MERGERS AND ACQUISITIONS

The Corporate Law / Mergers & Acquisitions Department supports companies throughout their development, from routine to complex transactions, both nationally and internationally. The department advises French and foreign companies, including corporate groups, SMEs, mid-cap companies, investment funds, and their management, providing a 360° strategic vision.



Mergers & Acquisitions

Conducting acquisition audits and vendor due diligence, in coordination with the firm's other departments,

- Optimizing the takeover plan
- Assisting with external growth transactions: memorandum of understanding and general management agreements,
- Drafting and negotiating shareholder agreements,
- Corporate restructuring, equity financing transactions,
- Supporting takeovers of distressed companies.



Corporate Law

- Support for business founders
- Support for business leaders,
- Routine legal monitoring,
- Organization of intra-group relations
- Issuance of compound securities
- Management package, executive incentive scheme.

PARTNERS



International Partners

LexCase has established close partnerships with firms located in the world's leading financial centers and who share its commitment to independence.

Its objectives are to provide rapid and pragmatic responses to local issues and to develop cross-functional solutions to international challenges.

SOME RECENT OPERATIONS

- Assisting a public works group in the spin-off of its activities and the increase in the capital of some of its employees
- Structuring a gourmet burger franchise network,
- Implementing a secondary LBO for a group specializing in the transportation sector,
- Recurring assistance to a leisure group in external growth transactions,
- Assisting an investment fund in the acquisition of a majority stake in a group specializing in the pharmaceutical industry,
- Assisting a photovoltaic energy group in the restructuring of its group and the spin-off of several business units,
- Assisting a listed group in the acquisition of ski lift companies,
- Sale of a passenger transportation company,
- Assisting a German group in the acquisition of a toy company from an American group,
- Assisting an investment fund in the audit of a laboratory group analysis,
- Recurring support for managers in structuring their management packages with investment funds,
- Establishment of posthumous mandates and future protection for company directors.

OUR FIRM

LexCase was born from an entrepreneurial project: to create a multidisciplinary law firm, present in Paris, Lyon, Marseille, and Bordeaux and developing close partnerships with select foreign law firms.

Regional, national, and international, LexCase has chosen to anticipate the European Regions by focusing on client proximity while maintaining a commitment to excellence.

LexCase has more than 60 lawyers, including 17 partners specializing in various disciplines of corporate law.



Associations
and foundations



Commercial
litigation



Personal data



Insurance law



Construction
law



Competition
law



Cyber risk
law



Health Law



Environmental and
Energy Law



Urban planning
and development
law



Corporate Law
/ Mergers and



Economic Law



Tax Law



Real estate law



Business
criminal law



Public law



Mediation and
arbitration



Social law



Companies in
difficulty



Immigration



Intellectual
property



Information technology
and e-commerce



Our specific training in corporate law.

- To better support its clients and provide them with the most comprehensive training offerings, LexCase helped create a training organization located in Paris, Lyon, and Marseille, bringing together legal and accounting professionals: LexFormation, which provides training eligible for employee continuing education funding.
- LexCase thus offers its clients the opportunity to benefit from à la carte training or to choose from our existing catalog.
- We offer the following training courses:
 - Acquisitions of companies or businesses,
 - The legal life of companies,
 - Motivation of companies and managers
 - Pacts.



LexFormation

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